Defendants.

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Plaintiff in the above-captioned matter, St. Matthew's University (Cayman), Ltd. ("SMU"), and appearing defendants Saba University School of Medicine Foundation ("Saba University"); the Association of American Medical School Graduates, Inc. ("AAIMG"), Education Information Consultants, Inc. ("EIC, INC."); Educational International Consultants, LLC ("EIC, LLC"), David L. Fredrick, Patricia L. Hough, M.D., and Pankaj Desai, M.D. (the "Appearing Defendants"), (together, the "Parties"), hereby jointly request this Court to extend its previous order staying all actions in light of pending settlement discussions, until and including February 2, 2007, in accordance with the form of proposed order submitted herewith. In support of this motion, the Parties respectfully represent as follows:

- 1. SMU filed the within action in the United States District Court for the District of Nevada captioned St. Matthew's University (Cayman) Ltd v. SABA University School of Medicine Foundation et al, Civil Action No. CV-S-05-0848-RCJ(LRL) (the "Litigation"), and have been actively engaged in the prosecution of the claims and defenses presented in the Litigation since the inception of this matter;
- 2. The Parties have determined that it is their mutual best interest to engage in good faith settlement discussions with the goal of finally resolving and settling, once and for all, and all of the claims and defenses presented in the Litigation on terms that are fair and just to all Parties;
- 3. In furtherance of this goal, the Parties wish to avoid the substantial cost and expense associated with continuing with this Litigation during the time that the Parties will be actively engaged in good faith settlement discussions;
- 4. The Parties represent that they have entered into a written standstill agreement pursuant to the terms of which each party to this Litigation has agreed, subject to this Court's approval, to suspend all further activities in connection with the prosecution or defense of this matter, including, without limitation, the filing of any motions, discovery, subpoena or service upon or the addition any Parties to the Litigation;

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	5.	The Parties have additionally agreed agree that they will not commence of
prose	cute, o	r cause to be commenced or prosecuted, any new or existing litigation
between any of the Parties in any jurisdiction prior to the termination date of any stay		
entere	ed by th	ne Court in this matter:

- 6. The Parties have been actively engaged in good faith discussions regarding a resolution of this matter during the stay ordered by the Court and have made substantial progress toward a resolution of this matter. The Parties respectfully represent that an extension of the stay until February 2, 2007 will afford the Parties the additional time needed to conclude their discussions:
- 7. The Parties further represent that no party to this Litigation will be prejudiced by the requested stay, and that the requested stay will serve the interests of conserving judicial resources.

WHEREFORE, the Parties respectfully request that this Court enter an order extending the previous stay to and including February 2, 2007 upon the terms and conditions reflected in the attached proposed form of Order.

By:

Respectfully Submitted,

Dated:)Aい 12 . 2007

Mark G. Tratos, Esq.

F. Christopher Austin, Esq.

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ASSOCIATION OF AMERICAN INTERNATIONAL MEDICAL GRADUATES, INC., SABA UNIVERSITY SCHOOL OF MEDICINE FOUNDATION, LTD., MEDICAL UNIVERSITY OF THE AMERICAS, EDUCATION INFORMATION CONSULTANTS, INC., EDUCATIONAL INTERNATIONAL CONSULTANTS, LLC, PATRICIA L. HOUGH, M.D., DAVID L. FREDRICK, and PANKAJ DESAI, M.D.